

Take 5

An update on the programs and services
exclusively for valued FPA members



October 2021

Exciting Learning Program Coming This Fall for FPA Members – at No Cost!

Just because we had to cancel the FPA Annual Conference doesn't mean we need to let all the great educational content that was going to be available go to waste! We are excited to announce that much of that content will be available to all FPA members – at no cost – during our FPA Fall Learning Series! For four weeks beginning November 8, we are going to roll out live and on-demand learning sessions around four content areas relevant to the practice of financial planning. Interactive discussions will be held through FPA Knowledge Circles and ample CFP® CE will be available. [Registration for the live events is now open, so register today!](#)

Get Your Conference Fix This Fall with One of the Many FPA Chapter Programs

While FPA works to make much of the educational sessions that were going to be held at FPA Annual Conference available on-demand, all members are encouraged to check out [this list](#) of conferences and symposia taking place this fall by many of our outstanding local chapters. And with many of the programs taking place virtually, you have the opportunity to register for a program that isn't in your backyard! [Check out the chapter conferences and symposia taking place!](#)

FPA Launches New Community to Support Neurodivergent Financial Planners, Expand Diversity

To welcome and support the learning and thinking differences of neurodiverse financial planners, FPA is pleased to announce the launch of a new community specifically for neurodivergent financial planners. The FPA Neurodivergent Planner Knowledge Circle will provide a community for neurodiverse planners, those hiring or supervising neurodiverse individuals, and those serving neurodiverse individuals to share resources, insights, and best practices. [Learn more about this wonderful new community.](#)

NARSSA and FPA Partner to Help Members Enhance Their Social Security Knowledge

The National Association of Registered Social Security Analysts (NARSSA), the leader in expert Social Security education, training, and analysis fulfillment for financial professionals, has announced a new partnership with FPA. NARSSA and FPA will work on several initiatives to help educate FPA members on Social Security, including access to the RSSA course. The collaboration will also include Social Security insights and education delivered through webinars, workshops, contributed articles to FPA's *Journal of Financial Planning*, blogs, and more. [Learn more.](#)

The All-New FPA Marketplace: Savings on the Products and Services You Need

We are pleased to announce the all-new FPA Marketplace powered by the Chalice Network® is now available to our valued FPA members. Through the Marketplace, you can access many benefits designed for FPA members, especially our various insurance programs. In addition, you can now access BenefitHub that offers you potentially thousands of dollars in savings on a wide range of services and programs from top companies like Verizon, Costco, Geico, Avis, Hertz, Disney, AMC, Gap, and many more. [Access the new FPA Marketplace now!](#)

FPA Members Save 15% Off Eligible Kaplan, Inc. Programs

[FPA members save 15% off eligible Kaplan, Inc. programs](#), including licensing exam prep, education programs for professional designations, CFP® certification and more. In addition, the College for Financial Planning®—a Kaplan Company offers [scholarships](#) to pursue CFP® certification, a professional designation, or a Master of Science Degree in Personal Financial Planning.

Take 5 is Brought to You by Ryan Insurance Strategy Consultants

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at associationinsurancebenefits.com.



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